



MONTHLY REPORT

Investor Relations | 07/21

NorCom Information Technology GmbH & Co. KGaA



In the following days, too, there were repeated upward impulses, even if not quite as intensely.

Nevertheless, the share closed the month slightly in the red at -2.2 percent. The TecDax improved by 3.3 percent in the comparable period.

Market capitalization at the end of the month

The current market capitalization is 24,172,356 euros (July 30, 2021). The total number of voting rights is 2,129,723 shares.

1 Development of the share price in July 2021

The share closed the previous month of June with a plus of 35 percent and therefore started July at a comparatively high level. After a very brief increase, she had to accept course corrections at the beginning of the month. It reached its monthly low on July 12 at 10.15 euros.

After that, however, the share literally shot up: On July 14th, it was EUR 14.80, its high of the month.

It is possible that the [press release](#) on the award of another funding project could have had a supportive effect here.

2 Business development in July 2021

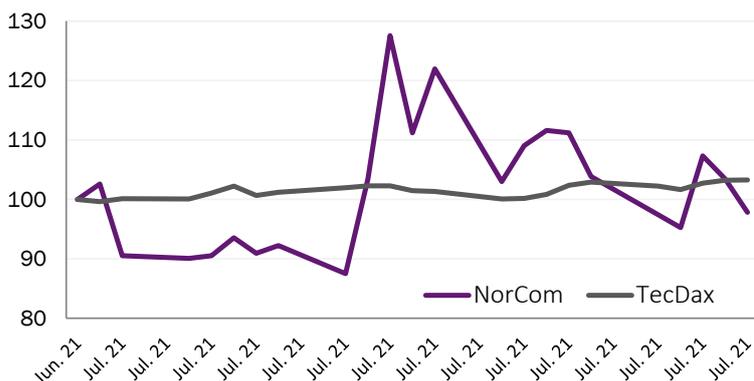
We welcome new employees

So far, NorCom has welcomed a total of ten new employees in 2021. We look forward to the new impulses that our young, committed newcomers bring with them. In order to place everyone in the best possible position, some teams have been restructured in the last few weeks.

Business Intelligence project started

The Federal Agency's Business Intelligence project started with some delay in July. First of all, NorCom sets up the required architecture there.

The project was originally supposed to start in February; it is set to run for three years with an option to extend for one year.



Financial Calendar 2021

Annual Report 2020	April 30th, 2021
1. Quarterly figures 2021:	May 31th, 2021
Half-year figures 2021:	August 31th, 2021
3. Quarterly figures 2021:	November 30th, 2021
Annual General Meeting 2021:	October 2021



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3 General market development

The increasing number of new cases of corona in Germany, but also in neighboring European countries, are fueling fears of new lockdown measures.

However, the example of Great Britain shows that the delta variant of the virus, which is now mostly relevant, spreads significantly faster, but the number of severe courses is significantly lower.

In addition, the endangered parts of the population are now largely protected by vaccinations, so that any new restrictions that may be necessary in the winter half-year would probably be associated with fewer restrictions on economic life than in the previous winter. The industry in particular has learned to take the necessary precautionary measures and its production is unlikely to be restricted. (...)

The increasing number of corona cases as well as ongoing delivery bottlenecks and the increasing shortage of skilled workers led to a gloomy assessment of the business prospects of many companies in Germany in July. Accordingly, the ifo business climate index fell slightly, but is still in the expansionary range. (...)

The basic constellation for the international stock exchanges will hardly change in the coming weeks: deeply negative real interest rates support real asset classes such as stocks, precious metals and real estate. Accordingly, smaller setbacks are used again and again to buy more. However, the positive, but subdued, reactions of share prices to the current reporting season show that a lot of positive things have already been priced in. We therefore assume that share prices will rise moderately in the coming months.

Existing risk factors, above all increasing geopolitical tensions between the USA and China, increasing numbers of corona cases as well as inflation-related fears of a less expansive monetary policy direction expected earlier than previously expected are likely to result in smaller price declines again and again.

Source: [Carsten Mumm](#)

4 Press review

handelsblatt.de, 06. Juli 2021

[Fernride will Lkw-Fahren zum Bürojob machen](#)

Companies are looking in vain for truck drivers. Fernride wants to defuse the problem - and in future let a single driver control 50 vehicles remotely. "There are 100,000 trucks in Europe that never leave the factory premises," says Kramer, the company's CEO. The Fernride system could be suitable for all of these vehicles - and at some point perhaps even more.

netzpalaver.de, 12. Juli 2021

[Digitale Zwillinge bilden die Grundlage für Smart-City-Konzepte](#)

Digital twins help city planners in three important areas: urban development, energy and mobility.

fleischwirtschaft.de, 08. Juli 2021

[Mobil liefern ohne Fahrer](#)

One SIM card, four wheels, 32 different snacks - but no driver on board: In the 125,000 m² urban Carlswerk district in Cologne, the Rewe Snack Mobil from Rewe digital and Vodafone now supplies passers-by and office workers with food and drinks.

freitag.de, 07. Juli 2021

[Big Data sortiert Bohnen](#)

But what if artificial intelligence prepares to get involved in the question of what is grown and harvested, bred and slaughtered, including what it looks like?