

MONTHLY REPORT

Investor Relations | 03/23

NorCom Information Technology GmbH & Co. KGaA



Foto von pixels / iyanite

By March 29, it was again at EUR 7.62, but then closed the month at EUR 7.36, i.e. almost 2 percent down.

The comparative index TecDax increased by 3.7 percent in the same period.

Market capitalization at the end of the month

The current market capitalization is 15,674,761 euros (March 31, 2023). The total number of voting rights is 2,129,723 shares.

2 NorCom: Insight/Outlook

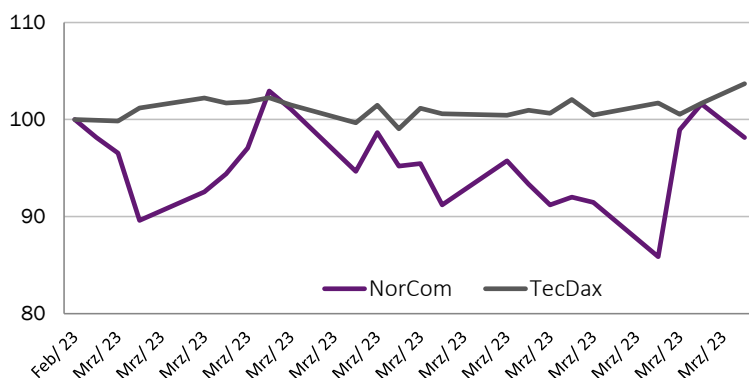
1 Development of the share price in March 2023

In March, the development of the share was quite volatile - especially compared to the TecDax. The share started the month with a fairly strong value of EUR 7.50.

However, it lost until March 3rd and fell to EUR 6.72, its current low. Afterwards, however, it was able to work its way up to 7.72 euros by March 9th - after 10 percent in the red, it was again 3 percent in the plus.

After this monthly high, things went downhill, albeit fluctuating. It then reached its low on March 27 at EUR 6.42.

However, with the announcement of the partnership with Fujitsu, NorCom was able to take countermeasures at the right moment.



New apps in DaSense

In the first quarter of 2023, new, innovative artificial intelligence (AI) apps were created in DaSense that support users in managing and checking documents intelligently and efficiently: various apps for Named Entity Recognition (NER), recognition apps that Summary app and the Keywords app. <https://www.norcom.de/alle-apps>

DaSense COS

NorCom and Fujitsu are entering into a partnership to implement DaSense Community Open Source (DaSense COS). NorCom will present DaSense COS as a partner at the Fujitsu Annual Conference on Digital Administration to around 150 high-ranking participants from the public sector.

“For us, Fujitsu is the ideal partner for the ambitious DaSense COS project. The good network in authorities and the sales power of the team bring us a big step forward in the implementation of our idea,” comments Dr. Tobias Abthoff, Managing Director at NorCom, the partnership.

[NorCom and Fujitsu cooperate on AI open-source solution for authorities](#)

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Interview with our data scientist Dr. Jan Hauffa

ChatGPT is currently on everyone's lips - but research has been dealing with language models for a long time. In an interview, our data scientist Jan explains the differences between language models, what they can do and where their limits lie.

[Read Interview](#)

3 General market development

The turbulence in the banking sector in the USA and Europe seems to have been overcome for the time being. The developments have shown that the drastic turnaround in interest rates since the spring and summer of last year has entailed considerable burdens for financial institutions: in addition to the losses on liquid investments, there are higher refinancing costs, sluggish lending business, lower income from maturity transformation in view of a very flat interest rate structure and prospects for increases in loan defaults as a result of a weaker economy and rising interest rates. However, the system has proven to be robust - also because of the quick and consistent intervention by the state - which only caused existential problems for the weakest institutions. More isolated bank failures, especially in the USA, cannot be ruled out, but there are currently no indications of a major systemic crisis like that of 2008/2009.(...)

Due to persistently negative real interest rates, the need to use risk premiums, e.g. in the areas of corporate bonds, equities, emerging market investments or crypto assets, remains an important factor for investors. In the course of various existing uncertain factors (especially geopolitical developments, possible further bank failures in the USA and monetary policy decisions), increased fluctuations must continue to be taken into account for the time being. However, intermittent price setbacks should bring good opportunities for repositioning.

Source: [Carsten Mumm](#)

Financial Calendar 2023

Annual Report 2022	April 28th, 2023
1. Quarterly figures 2023:	Mai 31st, 2023
Half-year figures 2023:	August 31st, 2023
3. Quarterly figures 2023:	November 30th, 2023
Annual General Meeting 2023:	August 25th, 2023

4 Press review

srf.ch, 03. März

[«Big Data» – so bestechend nützlich wie gefährlich](#)

Data is the new gold or new oil – a commodity of immense value and of increasing importance to society. With ever-improving hardware and software technologies, data can be collected and analyzed on an unprecedented scale. A national research program has dealt with „Big Data“ in Switzerland in 37 projects since 2015.

bigdata-insider.de, 06. März

[KI.Fabrik entwickelt Roboter als Teammate](#)

The goal of the lighthouse project KI.Fabrik is to create adaptive and flexible robots that support people in their work with the help of AI.

handelsblatt.de, 06. März

[Die große Jagd: Warum Investoren deutsche IT-Firmen ins Visier nehmen](#)

Figures from the consulting company Alantra for the German-speaking region confirm this trend: Since 2015, financial investors have taken over around 50 platforms for IT services, including Cloudflight, Valantic and Skaylink. These companies in turn made more than 220 company acquisitions.